



ROLCON
ENGINEERING CO. LTD

SE/RECO/ /2025-26

January 13, 2026

CORPORATE COMPLIANCE CELL (LISTING)
BSE LTD.,
P. J. TOWERS,
25TH FLOOR, DALAL STREET,
MUMBAI-400001.

Ref: - Scrip Code/ SYMBOL: - 505807/ ROLCOEN

Dear Sir/Madam,

Sub.: Reconciliation of Share Capital Audit Report for December 31, 2026.

Pursuant to Regulation 55A the SEBI (Depositories and Participants) Regulations, 1996 and Circular No. D&CC/FITTC/CIR-16/2002 Dated December 31, 2002 and Regulation 76 of the SEBI (Depositories and Participants) Regulations 2018. Enclosed herewith the Reconciliation of Share capital Audit Report issued by the M/s. Kiran Vaghela & Associates, the Practicing Company Secretaries (C.P. No.: 18617), for the Quarter ended **December 31, 2026.**

Please, find the above in order and take on your record.

Thanking you,

Yours faithfully,
For ROLCON ENGINEERING CO. LTD.,

(Birva Patel)
Company Secretary & Compliance officer
M.No.: A42185

Encl.: a/a.



ISO : 9001 : 2015
Certi No. 04 100 067292

Regd. Office :
Anand-Sojitra Road,
Vallabh Vidyanagar - 388 120,
Anand, Gujarat, India.

CIN : L29259GJ1961PLC001439,
Phone : 02692-230766/230866,
Web:- www.rolconengineering.com
Email:- rolcon@rolconengineering.com



KIRAN VAGHELA & ASSOCIATES

Practicing Company Secretaries

418, Narayan Empire, Nr Croma

Anand - Vidyanagar Road

Anand - 388001, Gujarat-India

E-mail: kvaghela26@gmail.com

Mo: 9687269508

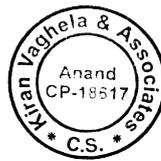
Reconciliation of Share Capital Audit Report

I have carried out a Reconciliation of Share Capital Audit for the **quarter ended December 31, 2025** for the purpose of reconciling the total admitted capital with both the depositories, namely National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) and the total issued/paid-up and listed capital in respect of ROLCON ENGINEERING COMPANY LIMITED (CIN: L29259GJ1961PLC001439, scrip Code: 505807), in terms of Circular No. D8: CC/FITTC/CIR-16/2002 dated 31st December 2002 and SEBI Circular CIR/MRD/DP/30/2010 dated 6th September 2010 issued by the Securities and Exchange Board of India (SEBI) and Regulation 76 of the SEBI (Depositories and Participants) Regulations 2018.

In this connection, I have examined the Register of Members (ROM), the beneficiary details furnished by the depositories and other data/records/documents (both in physical and demat form) maintained by the company/MUFG Intime India Private Limited, Vadodara, the Registrar and Share Transfer Agent (hereinafter referred to as the "RTA") and produced for my verification.

I hereby certify that, in my opinion and to the best of my knowledge and according to the information and explanations furnished to me and based on such verification as I considered necessary, the aggregate number of equity shares of the company held in NSDL, CDSL and in the physical form agrees with the total number of equity shares in the paid up, listed and admitted Capital **as on December 31, 2025**.

I enclose in the Annexure the details of Reconciliation of Share Capital Audit in the SEBI prescribed format in respect of the said quarter.



For KIRAN VAGHELA & ASSOCIATES

Kiran Vaghela

Company Secretary

FCS: 12586, C.P.No.: 18617

Peer Review: 1651/2022

UDIN: F012586G003256123

Place: Anand

Date: January 12, 2026

Encl.: a/a.



KIRAN VAGHELA & ASSOCIATES

Practicing Company Secretaries

418, Narayan Empire, Nr Croma

Anand - Vidyanagar Road

Anand - 388001, Gujarat-India

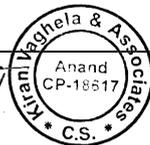
E-mail: kvaghela26@gmail.com

Mo: 9687269508

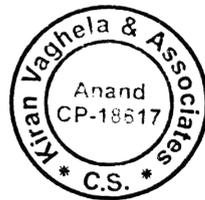
RECONCILIATION OF SHARE CAPITAL AUDIT

[Pursuant to Regulation 76 the SEBI (Depositories and Participants) Regulations, 2018 read with circular No. DFCC/FITTC/CIR-16/2002 dtd. 31 December, 2002 as amended from time to time.]

1.	For Quarter Ended	December 31, 2025				
2.	ISIN	INE775R01013				
3.	Face Value	Rs.10/- each				
4.	Name of the Company	Rolcon Engineering Company Limited				
5.	Registered Office Address	Anand -Sojitra Road Vallabh Vidyanagar - 388120				
6.	Correspondence Address	Anand-Sojitra Road Vallabh Vidyanagar - 388120				
7.	Telephone	Tel. No.: 02692-230766, 230866				
8.	Email Address	cs_compliance@rolconengineering.com				
9.	Name of the Stock Exchanges where the company's securities are listed.	BSE Limited				
		No. of Shares	% of Total Issued Capital			
10.	Issued Capital	7,56,000	100			
11.	Listed Capital (In all the Exchange)	7,56,000	100			
12.	Held in Dematerialized form in NSDL	4,68,614	61.99			
13.	Held in Dematerialized form in CDSL	46,197	6.11			
14.	Physical	2,41,189	31.9			
15.	Total No. of Shares (12+13+14)	7,56,000	100.00			
16.	Reason for difference, if any, between (10&11), (10&15) and (11&15)	Not Applicable				
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below					
Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimate d to CDSL	Whether intimate d to NSDL	In-principal Approval Pending for SE (Specify Names)
Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).	-----Not Applicable -----					

18.	Register of Member is updated (Yes/No)	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not Applicable
20.	Has the company resolved the matter current quarter? If not, reason why?	Not Applicable
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	
	Total No. of demat requests	No. of requests
	Confirmed after 21 Days	NIL
	Pending for more than 21 days	NIL
		No. of shares
		NIL
		Reasons for delay
		NA
		NA
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company.	Birva Harshit Patel Company Secretary & Compliance Officer M. No.: A42185 Tel: 02692-230766, 230866
23.	Name, Address, Telephone & Fax No & Reg. No. of the certifying CS/CA.	CS Kiran J. Vaghela Kiran Vaghela & Associates, Company Secretaries. 418, Narayan Empire, Nr. Croma Anand-V.V. Nagar Road, Anand - 388001 Gujarat - India, Mo.: 9687269508. M.No.: F12586 / C.P. No.: 18617
24.	Appointment of common agency for Share registry work, if yes (name & Address)	MUFG INTIME INDIA PRIVATE LIMITED, Geetakunj- 1, Bhakti Nagar Society, Behind ABS Tower, Old Padra Road, Vadodara - 390015, Gujarat - India. Ph. No.: 0265 - 3566768 Email: vadodara@in.mpms.mufg.com
25.	Any other details that the CA/CS may like (e.g. BIFR Company delisting From stock exchange, Company changed its Name etc.)	NIL



For KIRAN VAGHELA & ASSOCIATES

Kiran Vaghela

Kiran Vaghela

Company Secretary

FCS: 12586, C.P.No.: 18617

Peer Review: 1651/2022

UDIN: F012586G003256123

Place: Anand

Date: January 12, 2026