



SEC/BM/SE/ /2025-26

February 9, 2026

To,
CORPORATE COMPLIANCE CELL
BSE LIMITED
PHEROZA JEEJEEBHOY TOWERS,
DALAL STREET,
MUMBAI-1.

Scrip Code: 505807

Dear Sir/Madam,

REF.: Script Code. : BSE - 505807

Sub.: Submission of unaudited Standalone & Consolidated Financial Results for the Quarter and Nine Months ended on December 31, 2025 U/R 33(3) LODR, 2015.

With Reference to the captioned Subject matter & in Compliance with Regulation 33(3) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, enclosed herewith unaudited Standalone & Consolidated Financial Results along with Auditor's Limited Review Report for the Quarter and nine months ended on December 31, 2025.

These results were taken on record by the Board of Directors at their meeting held on December 31, 2025.

Kindly, take the same on your record.

Thanking You,

Yours faithfully,
For, ROLCON ENGINEERING CO. LTD.,

(Birva Patel)
Company Secretary & Compliance officer
M.No.: A42185

Encl.: a/a.



ISO : 9001 : 2015
Certi No. 04 100 067292

Regd. Office :
Anand-Sojitra Road,
Vallabh Vidyanagar - 388 120,
Anand, Gujarat, India.

CIN : L29259GJ1961PLC001439,
Phone : 02692-230766/230866,
Web:- www.rolconengineering.com
Email:- rolcon@rolconengineering.com



H T A & Associates
Chartered Accountants

Independent Auditor's Review Report on Unaudited Quarterly and Year to date Standalone Financial Results of Rolcon Engineering Company Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors of
ROLCON ENGINEERING COMPANY LIMITED

We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **ROLCON ENGINEERING COMPANY LIMITED** ('the company') for the quarter and year to date **31st December, 2025** (the "statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

This Statement is the responsibility of the Company's management and has been approved by the Board of Directors in their meeting held on 9th February, 2025 and prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ('Ind As 34'), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there-under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above and based on the consideration of report of the other auditor and management certified accounts, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the applicable accounting standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, HTA & ASSOCIATES
Chartered Accountants
FRN. 120457W



CA Hiren C. Thakker
Partner
Membership No. 106249

Place : Rajkot
Date : 9th February 2026
UDIN : 26106249SUXQRW9396

Head Office: "Elevate 360°" Opp. Rudraksh Marble, Nr. Sanatan Site, New 150 Feet Ring Road, Munjaka, Rajkot - 360005
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Branches at : Rajkot | Ahmedabad | Surat | Vadodara | Morbi

ROLCON ENGINEERING COMPANY LIMITED

CIN : L29259GJ1961PLC001439

Reg. Office Address: Anand Sojitra Road, Vallabh Vidyanagar - 388120, Gujarat-India.

Statement of Standalone Unaudited Financial Results for the Quarter and Nine Months Ended December 31, 2025.

Sr. No	Particulars	(Amt. in Lakh except EPS)					
		Quarter Ended			Nine Months Ended		Year Ended
		31/12/2025	30/09/2025	31/12/2024	31/12/2025	31/12/2024	31/03/2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Income						
	(a) Revenue from operations	1288.71	1361.92	1285.47	3895.37	4426.16	5828.77
	(b) Other Income	28.55	31.55	15.19	78.15	49.54	80.81
	Total Income	1317.36	1393.47	1300.66	3973.52	4475.70	5909.58
2	Expenses						
	(a) Cost of materials consumed	576.97	664.16	582.20	1739.13	1828.08	2393.47
	(b) Purchase of stock-in-trade	-	-	-	-	-	-
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	24.21	(160.88)	(39.67)	(127.68)	103.08	147.56
	(d) Employee benefits expense	218.24	209.78	232.75	629.61	639.90	855.64
	(e) Finance Costs	0.92	2.10	5.46	5.20	11.63	14.24
	(f) Depreciation and amortization expense	44.52	41.71	37.64	124.94	103.44	144.19
	(g) Other Expenditure	391.84	485.08	552.49	1281.36	1472.98	1928.47
	Total Expenses	1256.70	1241.95	1370.87	3652.56	4159.11	5483.57
3	Profit before Exceptional Items & tax (1-2)	60.66	151.52	(70.21)	320.96	316.59	426.01
4	Add/Less:Exceptional Items	-	-	-	-	-	-
5	Profit before Tax (3 + 4)	60.66	151.52	(70.21)	320.96	316.59	426.01
6	Tax Expense :						
	Current Tax	24.73	39.78	0.31	85.79	125.00	43.95
	Mat Credit Entitlement	-	-	-	-	-	-
	Adjustment of tax relating to earlier periods	0.00	-	(15.17)	0.00	(15.17)	(15.17)
	Deferred tax	0.84	(2.06)	2.47	(3.76)	(1.15)	(3.48)
7	Net Profit for the period after Tax (5 - 6)	35.09	113.80	(57.82)	238.93	207.91	400.71
8	Other Comprehensive Income (Net of tax)						
	Items will not be classified to Profit & Loss:						
	i) Remeasurements of the defined benefit plans	-	-	-	-	-	3.08
	ii) Equity Instruments through other comprehensive income	(1.86)	-3.41	-19.33	21.07	30.00	67.16
	Income tax relating to item that will be reclassified to profit or loss						
	i) Fair value changes on investments	0.26	0.49	4.87	0.30	-7.55	3.32
9	Total Comprehensive Income for the period (Net of Tax)(7+8)	33.49	110.88	(72.28)	260.30	230.36	474.27
10	Paid up Equity Share Capital (Face value of Rs.10/- Each)	75.60	75.60	75.60	75.60	75.60	75.60
11	Other Equity / Reseve & Surplus	-	-	-	-	-	2478.48
12	Earning Per Share:						
i	Basic & Diluted EPS before Extraordinary Item	4.64	15.05	(7.65)	31.60	27.50	53.00
ii	Basic & Diluted EPS after Extraordinary Item	4.64	15.05	(7.65)	31.60	27.50	53.00

Notes :

- The above standalone financial results for quarter and nine months ended on December 31, 2025 have been reviewed by Audit Committee and approved by the Board of Directors at their meeting held on February 9, 2026. The Statutory Auditor has carried out limited Review of the above results.
- This statement has been prepared in accordance with the Companies (Ind-Accounting Standard) Rule, 2015 (Ind As) Prescribed under section 133 of the companies Act, 2013 and other Recognised accounting Practices and policies to the extent applicable.
- The company is engaged in the business of manufacturing of "Engineering Goods", which is the only "Operating Segment" as per Ind AS 108. Accordingly, no separate segment information has been provided.
- The Government of India has notified the implementation of four new Labour Codes effective from November 21, 2025, by consolidating and rationalizing 29 existing labour laws. The Company is in the process of evaluating the full impact of these new labour codes announced on incremental liability for own employees and effect in Financial results. The management is awaiting the further notification and order from the state authority.
- There was no exceptional/extraordinary item during the quarter ended December 31, 2025.
- The Figures of the previous quarter/year have been regrouped / reclassified wherever necessary.



For and on behalf of
Rolcon Engineering Company Limited

A. S. Amin

Ashish S. Amin (Managing Director)
(DIN:01130354)

Place : Vallabh Vidyanagar
Date : February 9, 2026



Independent Auditor's Review Report on Unaudited Quarterly and Year to date Consolidated Financial Results of Rolcon Engineering Company Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors of
ROLCON ENGINEERING COMPNAY LIMITED

We have reviewed the accompanying consolidated statement of financial results of **ROLCON ENGINEERING COMPANY LIMITED** ("the Holding Company") and its Associates for the quarter and Year to date **31st December, 2025** ("the statement"), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

These consolidated quarterly financial results as well as year to date financial results have been prepared on the basis of the financial statements as per Ind AS which are the responsibility of the Company's management and have been approved by the Board of Directors of the Company in its Board meeting dated 9th February, 2025. Our responsibility is to express a conclusion on these financial results based on our review of such consolidated financial statements as per Ind AS which have been prepared in accordance with the recognition and measurement principles laid down in Ind AS under Section 133 of the Companies Act, 2013 read with relevant rules issued there under ('Ind AS'); or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

The Statement includes the results of Sudeep Rub – Chem Private Limited (Associate Enterprise).

Based on our review conducted and procedures performed as stated in paragraph above and based on the consideration referred to in paragraph below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, as amended from time to time, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Other Matters

- a) We did not audit the quarterly and year to date financial results of an Associates included, whose financial statements reflect Group's share of total net profit/(loss) after tax for the quarter ended ₹ (3.03) lakhs and year to date of ₹ 6.55 lakhs and Group's share of total other comprehensive income/(loss) for the quarter ended ₹ 0.48 lakhs and year to date of ₹ 0.87 lakhs, as considered in the consolidated Ind AS financial statements. These financial statements have been audited by other auditors whose report have been furnished to us by the Management and our opinion on the consolidated Ind AS financial results, in so far as it related to the amounts and disclosures included in respect of these associates, is based solely on the report of the other auditors.
- b) Our opinion on the consolidated quarterly financial results of an Associates above, and our report on Other Legal and Regulatory Requirements below, is not modified in respect of the above matters with respect to our reliance on the work done and the report of the other auditors and the financial statements / financial information certified by the Management.
- c) Our conclusion on the consolidated financial results and our report in terms of the Listing Regulations is based solely on this interim financial results/financial information of the subsidiaries as certified by the management of the Holding Company. According to the information and explanations given to us by the management of the Holding Company, this interim financial results/financial information are not material to the Group.

Our conclusion on the consolidated financial results is not modified in respect of the above matters.

Place : Rajkot
Date : 9th February 2026
UDIN : 26106249YDRECQ1228



For, HTA & ASSOCIATES
Chartered Accountants
FRN. 120457W



CA Hiren C. Thakker
Partner
Membership No. 106249

ROLCON ENGINEERING COMPANY LIMITED

CIN : L29259GJ1961PLC001439

Reg. Office Address: Anand Sojitra Road, Vallabh Vidyanagar - 388120, Gujarat-India.

Statement of Consolidated Unaudited Financial Results for the Quarter and Nine Months Ended December 31, 2025.

Sr. No	Particulars	(Amt. in Lakh except EPS)					
		Quarter Ended			Nine Months Ended		Year Ended
		31/12/2025	30/09/2025	31/12/2024	31/12/2025	31/12/2024	31/03/2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	(a) Revenue from operations	1288.71	1361.92	1285.47	3895.37	4426.16	5828.77
	(b) Other Income	28.65	31.55	15.19	78.15	49.54	80.81
	Total Income	1317.36	1393.47	1300.66	3973.52	4475.70	5909.58
2	Expenses						
	(a) Cost of materials consumed	576.97	664.16	582.20	1739.13	1828.08	2393.47
	(b) Purchase of stock-in-trade	-	-	-	-	-	-
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	24.21	(160.88)	(39.67)	(127.68)	103.08	147.56
	(d) Employee benefits expense	218.24	209.78	232.75	629.61	639.90	855.64
	(e) Finance Costs	0.92	2.10	5.46	5.20	11.63	14.24
	(f) Depreciation and amortization expense	44.52	41.71	37.64	124.94	103.44	144.19
	(g) Other Expenditure	391.84	485.08	552.49	1281.36	1472.98	1928.47
	Total Expenses	1256.70	1241.95	1370.87	3652.56	4159.11	5483.57
3	Share of Profit/(Loss) of Associates	(3.03)	5.93	(2.88)	8.75	5.19	10.00
4	Profit before Exceptional Items & tax (1-2+3)	57.63	157.45	(73.09)	329.71	321.78	436.01
5	Add/Less:Exceptional Items	-	-	-	-	-	-
6	Profit before Tax (4 + 5)	57.63	157.45	(73.09)	329.71	321.78	436.01
7	Tax Expense :						
	Current Tax	24.73	39.78	0.31	85.79	125.00	43.95
	Mat Credit Entitlement	-	-	-	-	-	-
	Adjustment of tax relating to earlier periods	0.00	-	(15.17)	0.00	(15.17)	(15.17)
	Deferred tax	0.84	(2.06)	2.47	(3.76)	(1.15)	(3.48)
8	Net Profit for the period after Tax (6 - 7)	32.06	119.73	(60.70)	247.68	213.10	410.71
9	Other Comprehensive Income (Net of tax)						
	Items will not be classified to Profit & Loss:						
	i) Remeasurements of the defined benefit plans	-	-	-	-	-	3.08
	ii) Equity instruments through other comprehensive income	(1.86)	(3.41)	(19.33)	21.07	30.00	67.16
	iii) Equity instruments through other comprehensive income of associates Company.	0.48	(0.19)	(0.68)	0.87	0.90	0.52
	Income tax relating to item that will be reclassified to profit or loss						
	i) Fair value changes on investment	0.26	0.49	4.87	0.30	-7.55	3.32
10	Total Comprehensive Income for the period (Net of Tax)(8+9)	30.94	116.62	(75.84)	269.92	236.45	484.79
11	Paid up Equity Share Capital (Face value of Rs.10/- Each)	75.60	75.60	75.60	75.60	75.60	75.60
12	Other Equity / Reseve & Surplus	-	-	-	-	-	2512.48
13	Earning Per Share:						
i	Basic & Diluted EPS before Extraordinary Item	4.24	15.84	(8.03)	32.76	28.19	54.33
ii	Basic & Diluted EPS after Extraordinary Item	4.24	15.84	(8.03)	32.76	28.19	54.33

Notes :

- The above Consolidated financial results for quarter and nine months ended on December 31, 2025 have been reviewed by Audit Committee and approved by the Board of Directors at their meeting held on February 9, 2026. The Statutory Auditor has carried out limited Review of the above results.
- This statement has been prepared in accordance with the Companies (Ind -Accounting Standered) Rule, 2015 (Ind As) Prscribed under section 133 of the companies Act, 2013 and other Recognised accounting Practices and policies to the Extent applicable.
- The company is engaged in the business of manufacturing of "Engineering Goods", which is the only "Operating Segment" as per Ind AS 108. Accordingly, no separate segment information has been provided.
- The Government of India has notified the implementation of four new Labour Codes effective from November 21, 2025, by consolidating and rationalizing 29 existing labour laws. The Company is in the process of evaluating the full impact of these new labour codes announced on incremental liability for own employees and effect in Financial results. The management is awaiting the further notification and order from the state authority.
- The Consolidated Statement include Share in Associates : Sudeep Rub-Chem Pvt. Ltd.
- There was no exceptional/extraordinary item during the quarter ended December 31, 2025.
- The Figures of the previous quarter/year have been regrouped / reclassified wherever necessary.



For and on behalf of
Rolcon Engineering Company Limited

A. S. Amin

Ashish S. Amin (Managing Director)
(DIN:01130354)

Place : Vallabh Vidyanagar
Date : February 9, 2026